

# INDIVIDUAL ACCOUNT OPENING PROCESS:

**Help Desk**

**helpdesk@jainam.in**



## Types of form

```
graph TD; A["Types of form"] --> B["Individual form"]; A --> C["Non-Individual form"]; B --> D["personal account"]; C --> E["Huf"]; C --> F["Trust account"]; C --> G["Minor account"]; C --> H["Corporate account"]; C --> I["Partership account"];
```

Individual form

personal account

Non-Individual form

Huf

Trust account

Minor account

Corporate account

Partership account

## ACCOUNT OPENING REQUIRED DOCUMENT :

### INDIVIDUAL

- **Passport size Photograph (All holders)**
- **Pan Card (All holders)**
- **Address Proof (All Holders) :** Passport (check validity date), Voter ID, Driving License(check validity date), Telephone Bill (not more than 2 months old), Gas Bill (not more than 2 months old), Electricity Bill (not more than 2 months old), Ration Card, Bank Passbook / Statement with latest transaction page (not more than 3 months old), Aadhar card
- **Bank Proof :** Bank Passbook, Bank Statement, Cancelled Cheque with pre-printed name
- **MICR Proof** of that bank which given as bank proof (Not mandatory in case of MICR-IFSC mentioned on Bank Proof)
- **Demat Proof** (in case of only trading account (Cash Segment only)) : Client Master, Holding statement, Pre- printed delivery instruction slip

## Investment Philosophy



### **Prerequisites:**

- Original Photo of PAN
- Current address should be updated in Aadhar (Aadhar will be the address proof).
- Aadhar no.
- Income proof (Mandatory if derivative segments required)
- Original photo/copies of proofs wherever required like bank statement etc.
- your mobile number link with your aadhar-card.

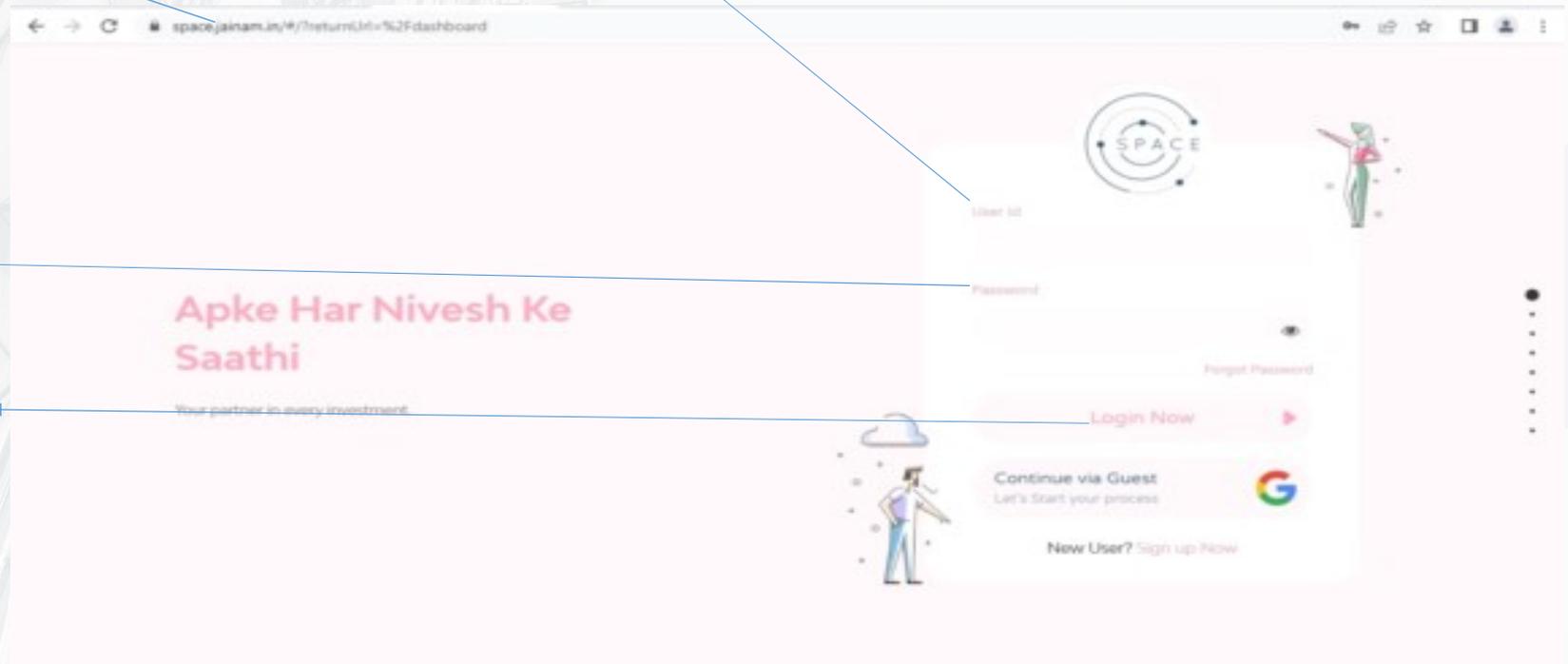
**STEP 1:**

**LOG IN INTO SPACE.JAINAM.IN**

**USER ID: 123**

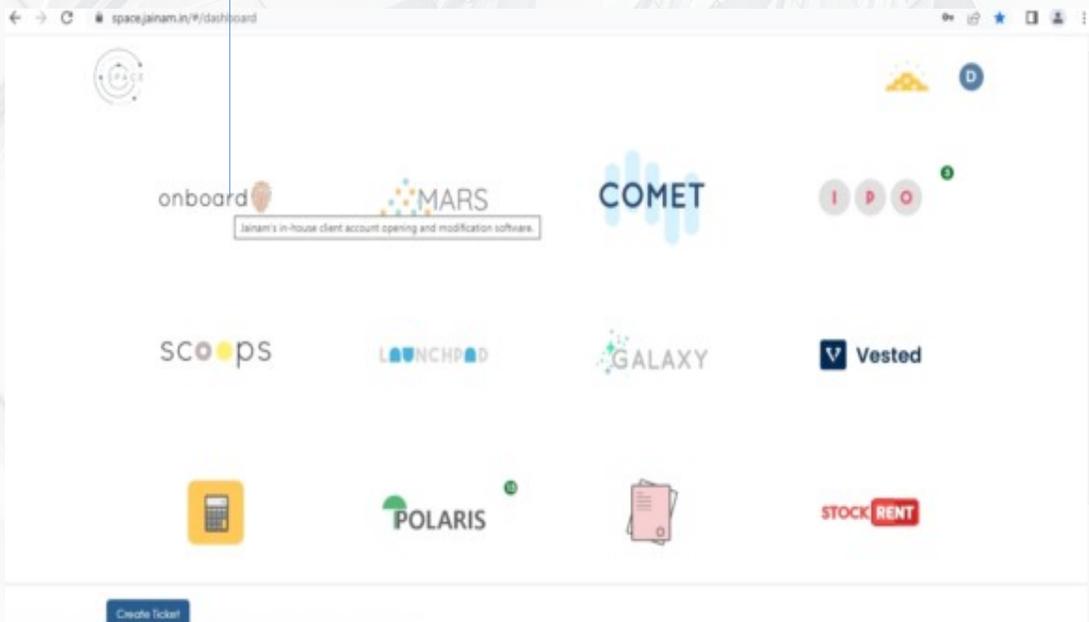
**PASWORD: XYZ**

**AND THEN CLICK ON  
LOGIN**



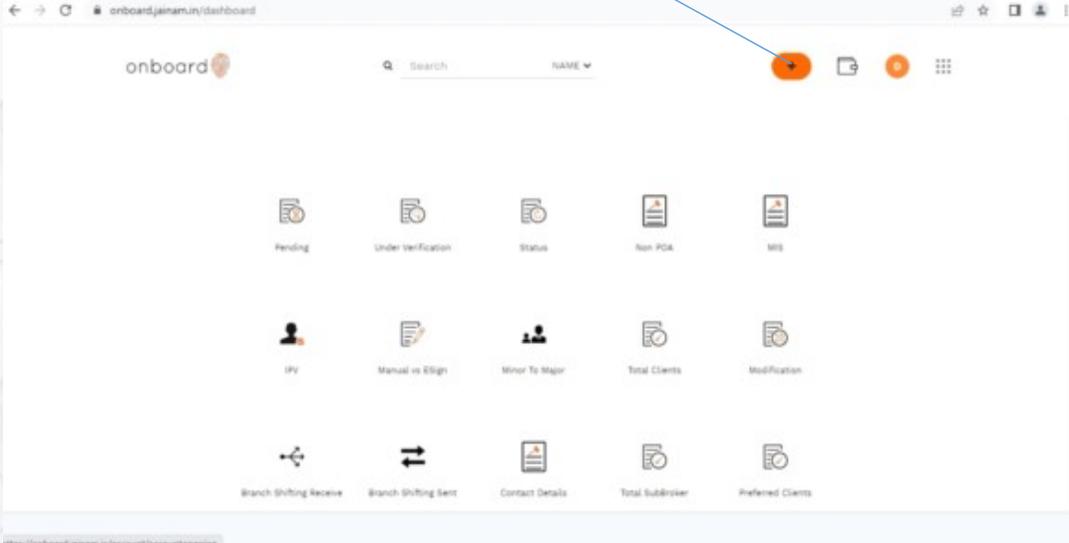
**STEP 2:**

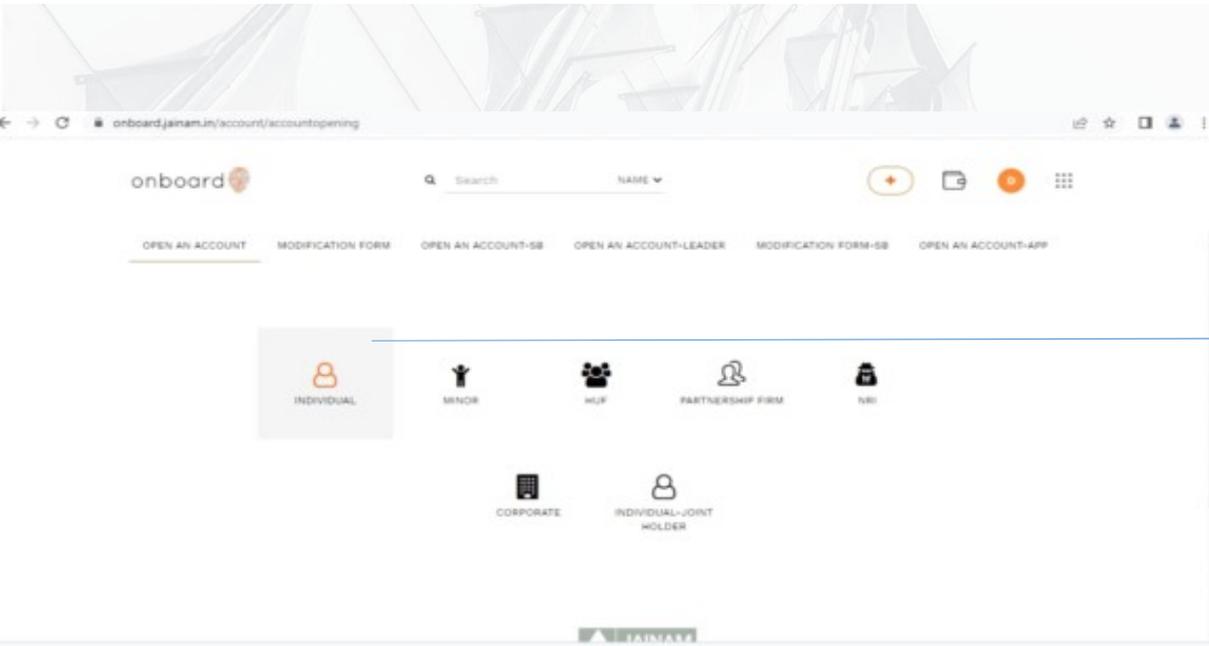
**CLICK TO ONBOARD**



**STEP 3:**

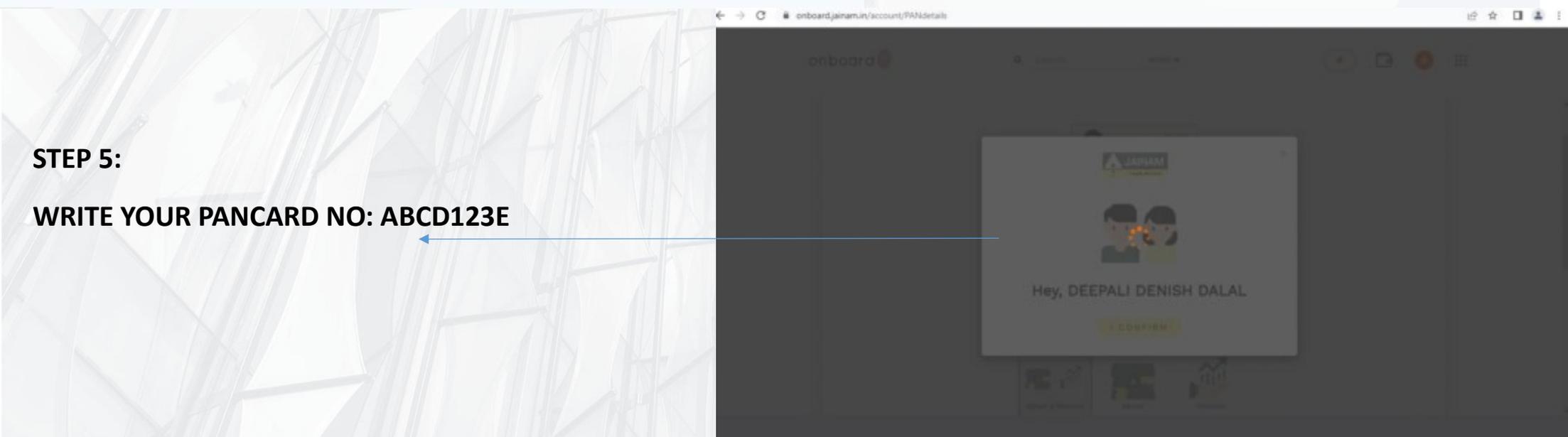
**CLICK ON + SIGN**





**STEP 4:**

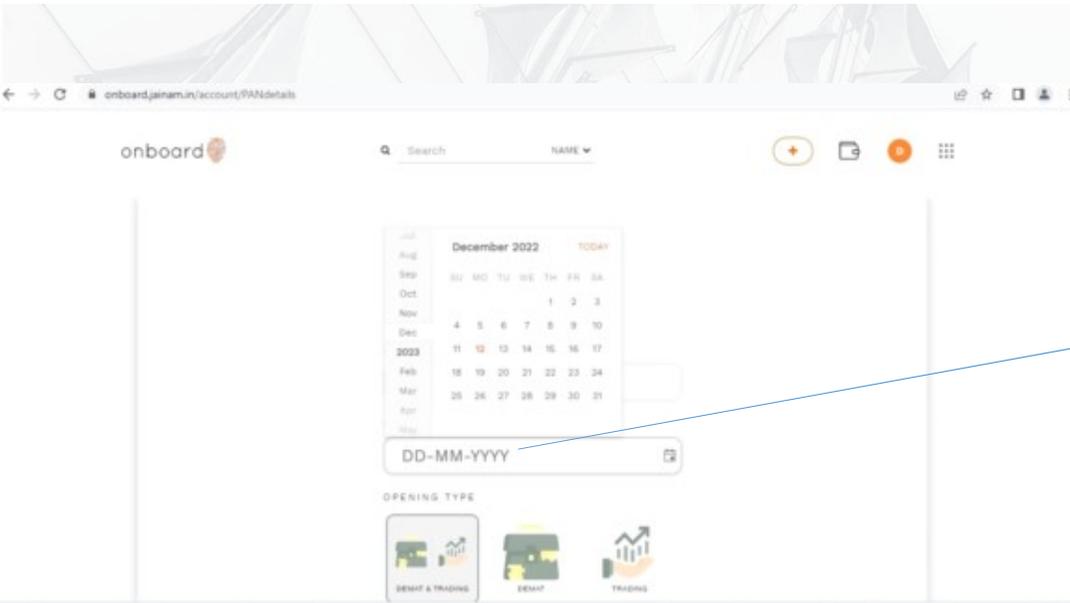
**CLICK ON INDIVIDUAL**



**STEP 5:**

**WRITE YOUR PANCARD NO: ABCD123E**

Background



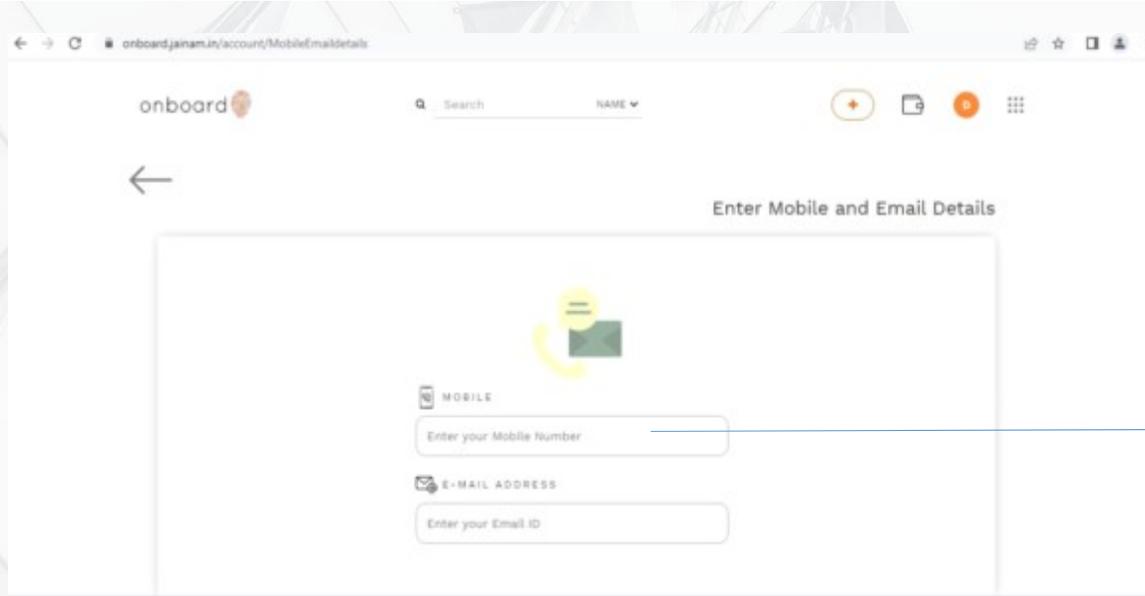
**STEP 6:**

**WRITE YOUR BIRTH DATE: 01/01/2001**

**STEP 7:**

**SELECTED : DEMAT N TRADING, DEMAT AND TRADING WHICH YOU WANT SELECTE YOUR OPTION AND THEN CONTINUE.**





onboard

Search NAME

←

Enter Mobile and Email Details

MOBILE

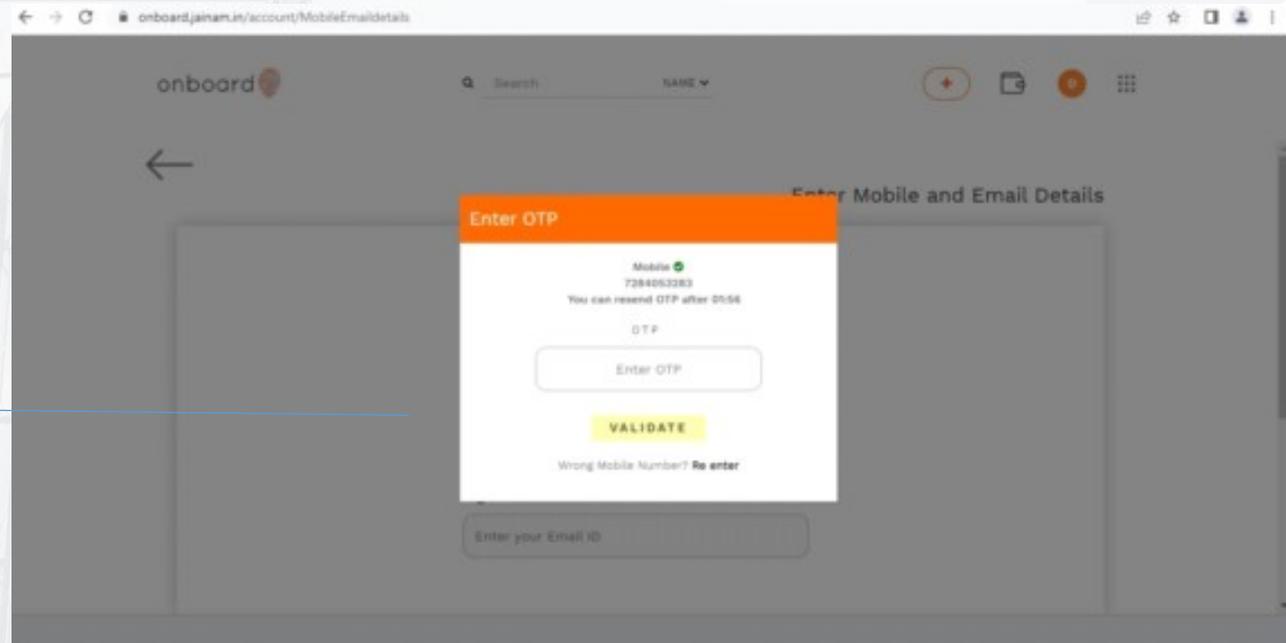
Enter your Mobile Number

E-MAIL ADDRESS

Enter your Email ID

**STEP 8:**  
**WRITE YOUR MOBILE NO AND E-MAIL ADDRESS.**

**STEP 9:**  
**WRITE YOUR MOBILE NO AND ENTER YOU OTP WITH MESSAGE..**



onboard

Search NAME

←

Enter Mobile and Email Details

Enter OTP

Mobile 7284053283

You can resend OTP after 01:56

OTP

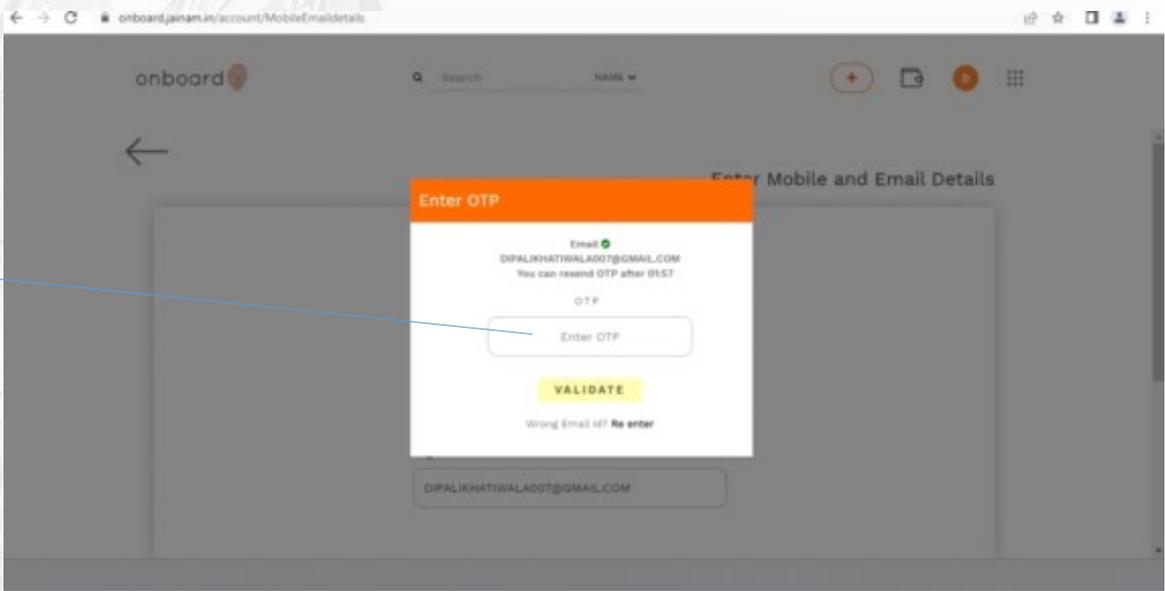
Enter OTP

VALIDATE

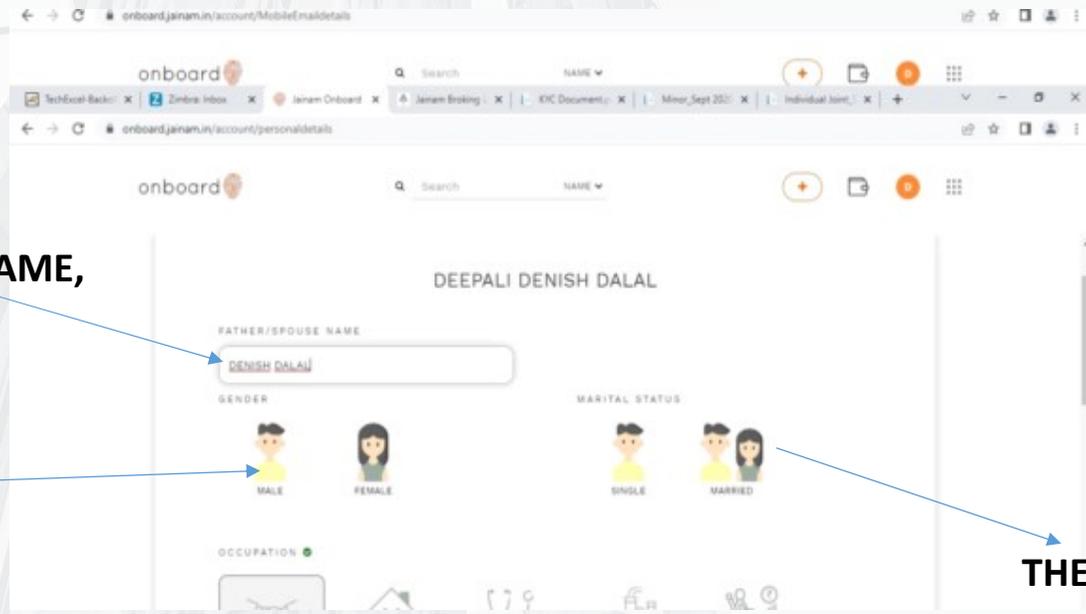
Wrong Mobile Number? Re enter

Enter your Email ID

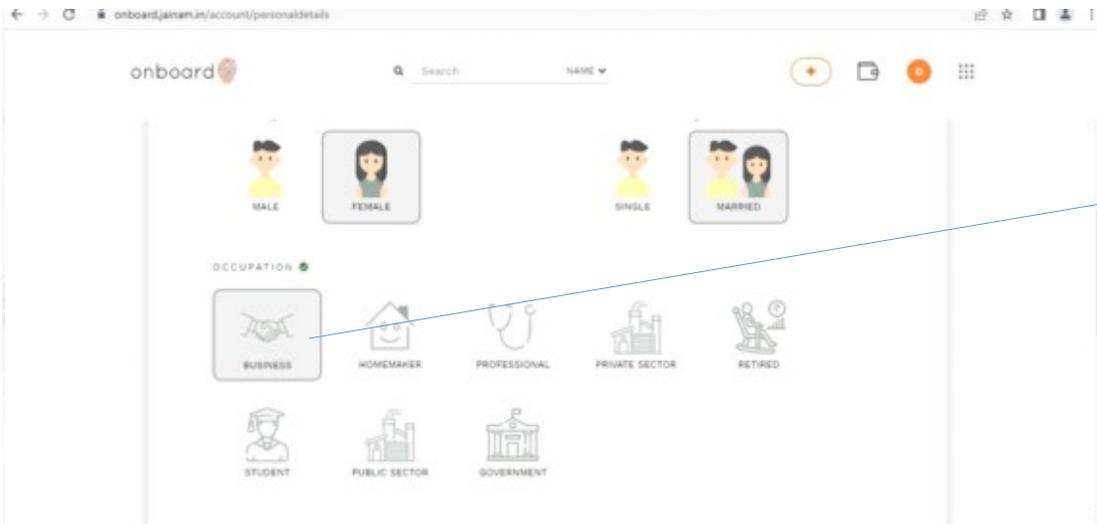
**STEP 10:**  
**WRITE YOUR E-MAIL ADDRESS AND ENTER YOU OTP WITH MAIL ADDRESS AND THEN CONTINUE.**



**STEP 11:**  
**WRITE YOUR FATHER/SPOUSE NAME,**  
**THEN SELECTED YOUR GENDER,**



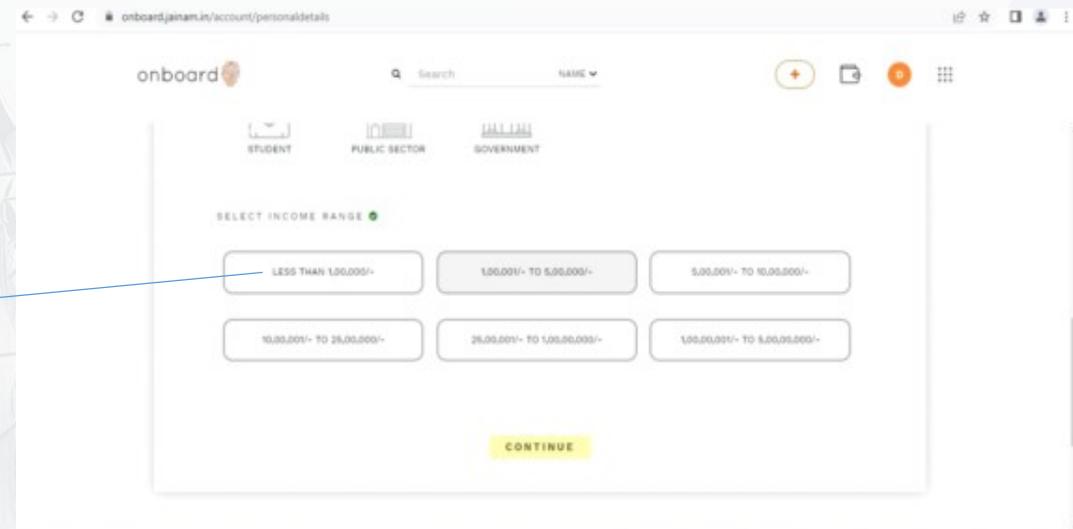
**THEN YOUR MATERIAL STATUS.**



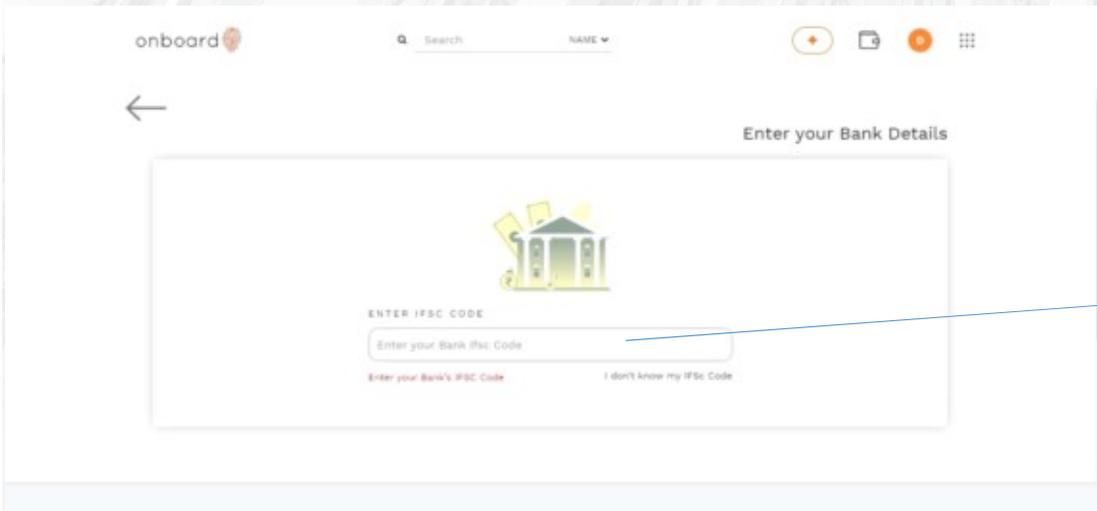
**STEP 12:  
SELECTED YOUR  
OCCUPATION.**



**STEP 13:  
SELECTED YOUR INCOME RANGE AND CONTINUE.**

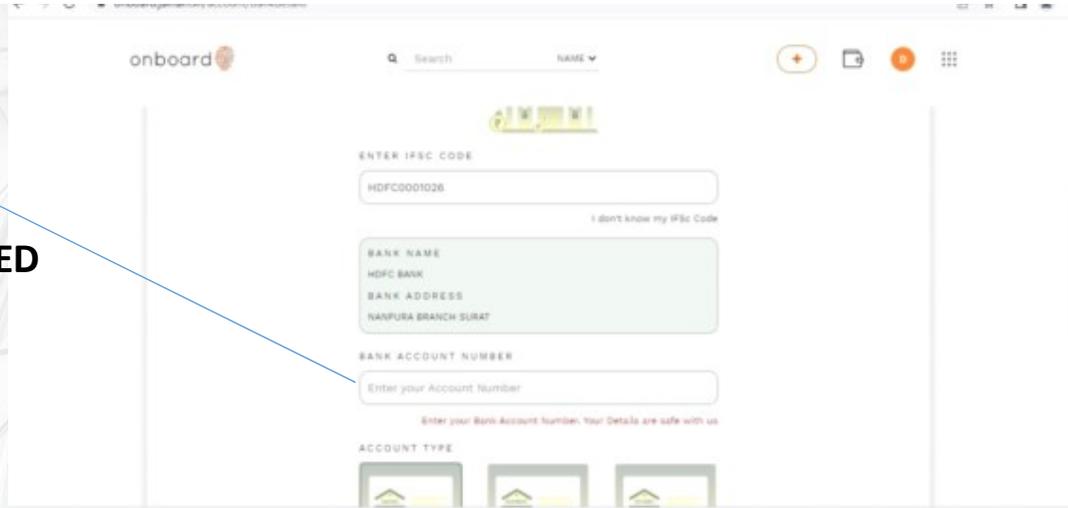


**STEP 14:  
ENTER YOUR IFSC CODE WITH THE HELP OF YOUR  
BANK  
CHEQUE.**



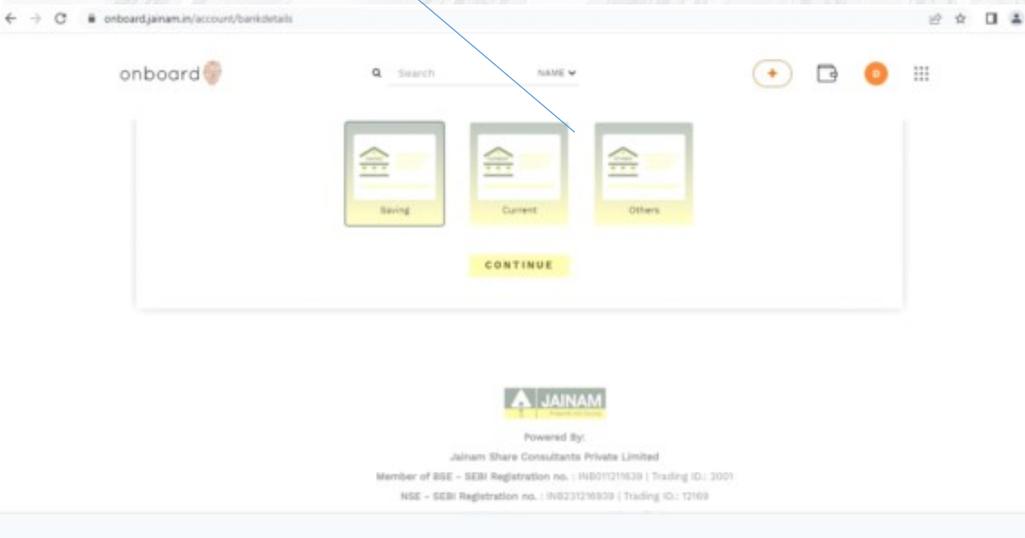
**STEP 15:**

**WRITE YOUR BANK ACCOUNT NO WITH THE HELP OF BANK CHEQUE BOOK OR PASSBOOK.(PLEASE VERIFIED PROPERLY)**



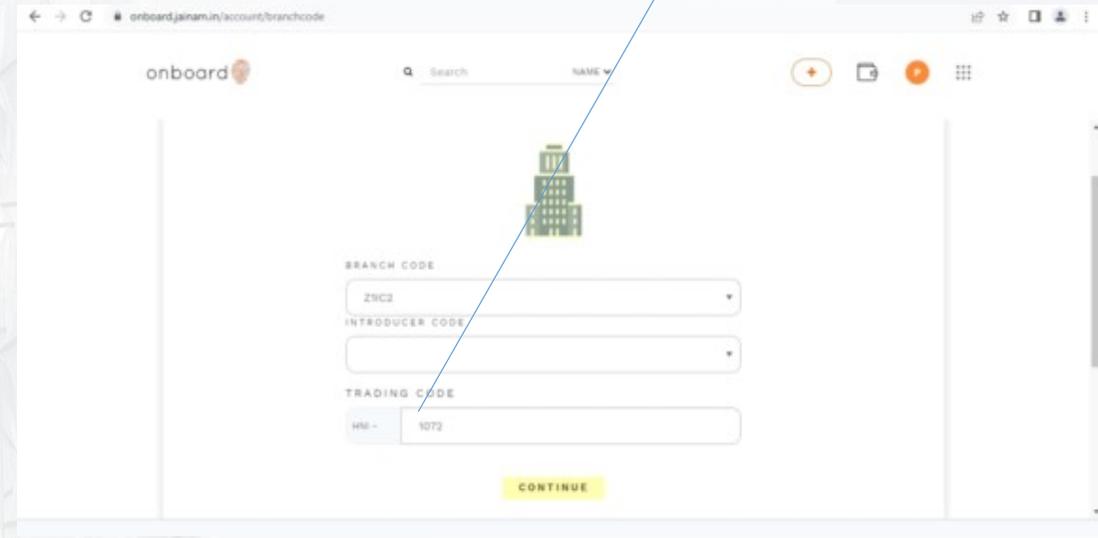
**STEP 16:**

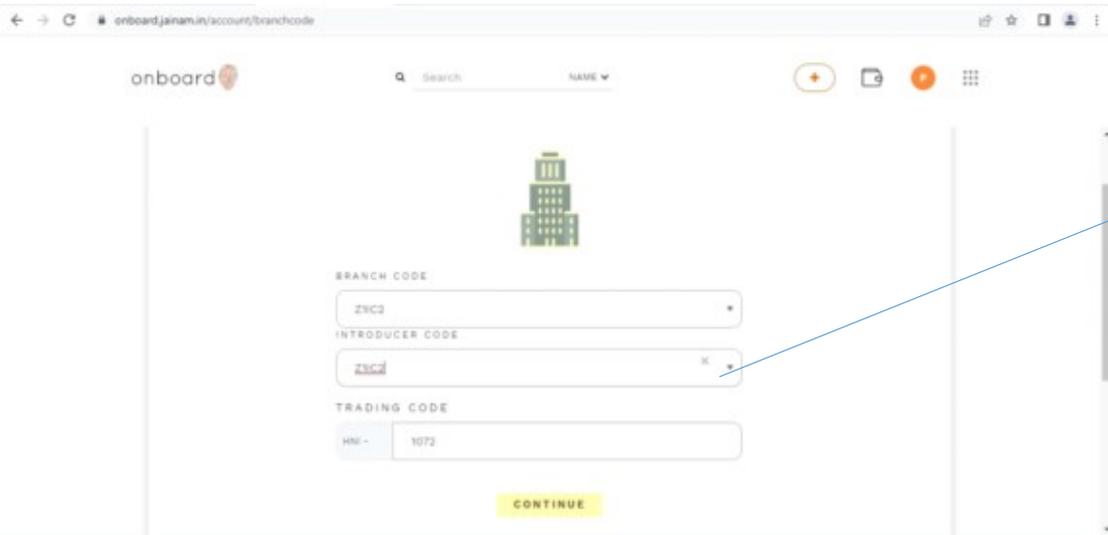
**SELECTED YOUR TYPE OF ACCOUNT SAVING, CURRENT AND OTHER AND CONTINUE.**



**STEP 17:**

**CLIENT CAN SEE THERE TRADING CODE THERE.**

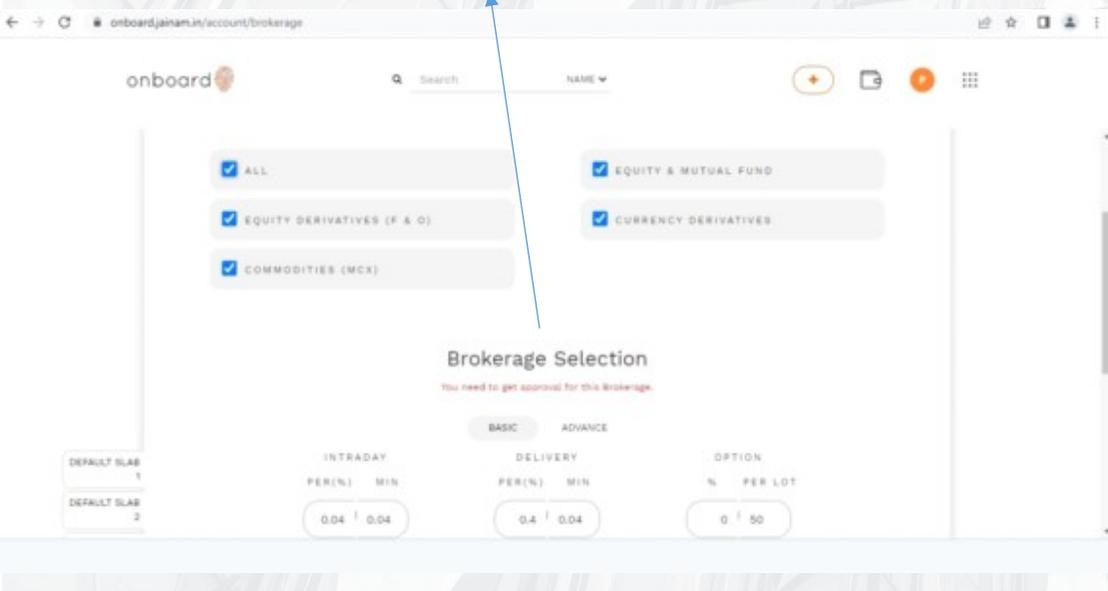




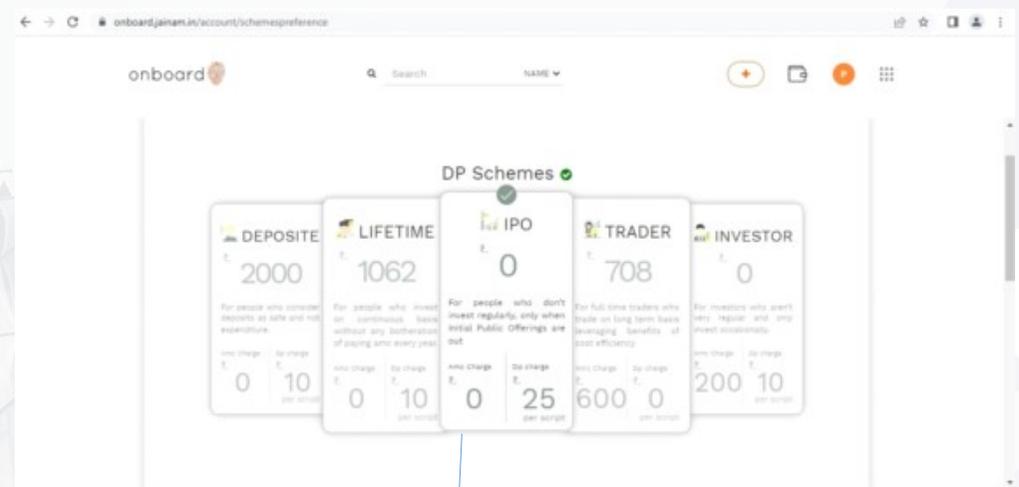
**STEP 18:**  
**ENTER BROKER EMPLOYEE CODE AND THEN CONTINUE.**

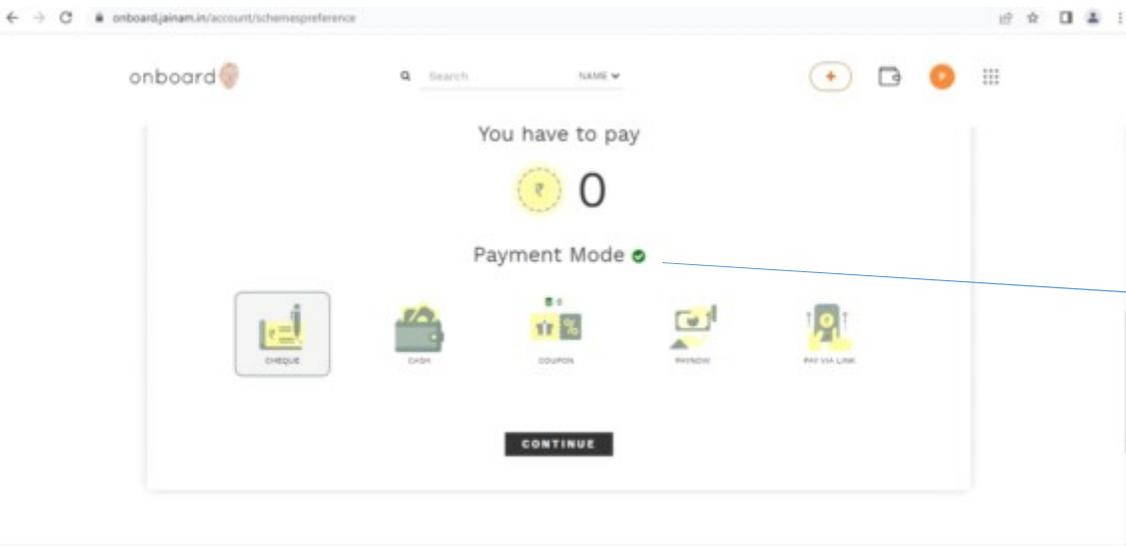


**STEP 19:**  
**SELECTED YOUR BROKERAGE SCHEMES FROM HERE.**



**STEP 20:**  
**SELECTED YOUR DP SCHEMES FROM HERE.**





in online Gaming



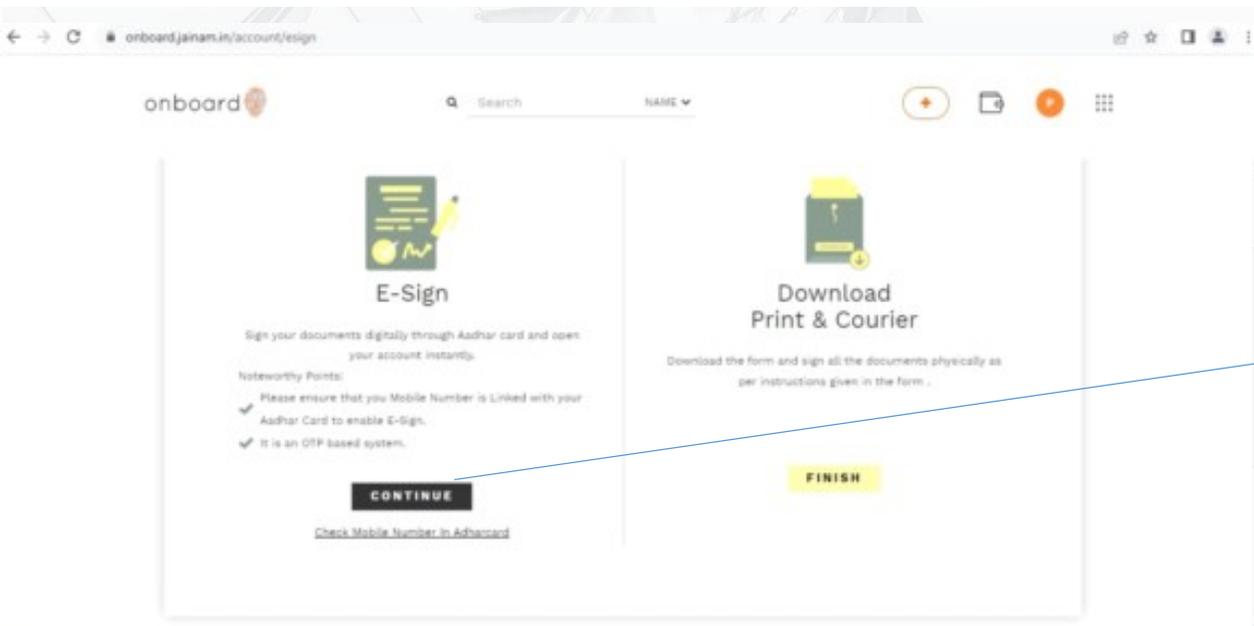
**STEP 21:**

**AND SELECTED YOUR PAYMENT MODE FROM HERE AND THEN CONTINUE.**

**STEP 22:**

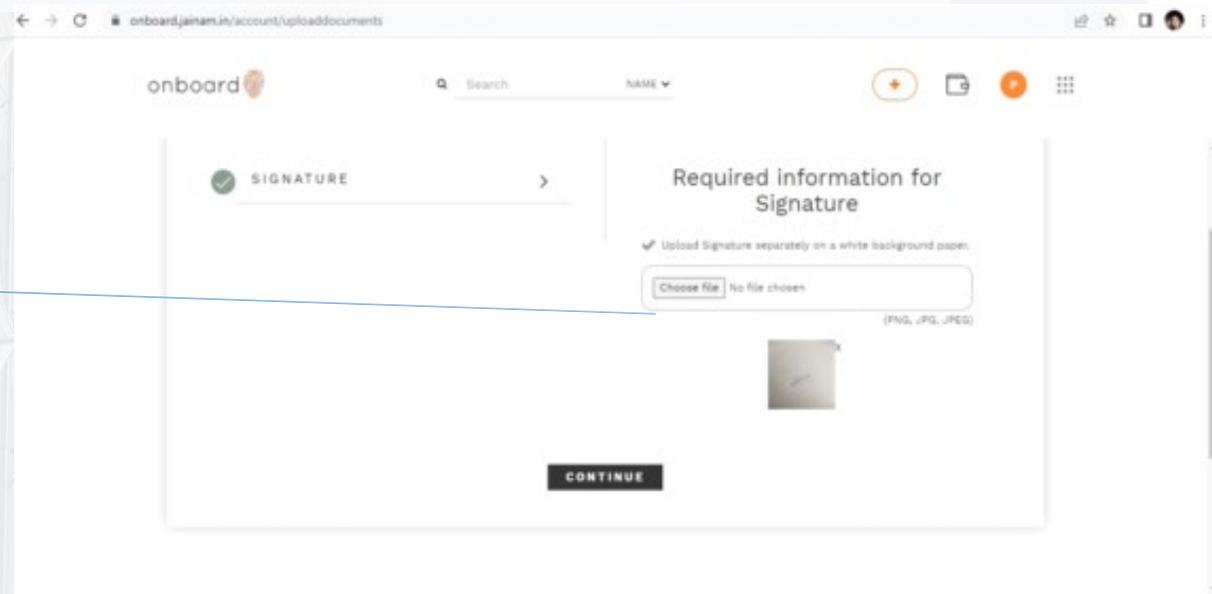
**NOW SELECTED YOUR NOMINEE IF YOU WANT YES THEN SELECTE YES ANOTHER WISE SELECTED NO, TICK THE ACCEPT TERMS N CONDITIONS AND THEN CONTINUE.**





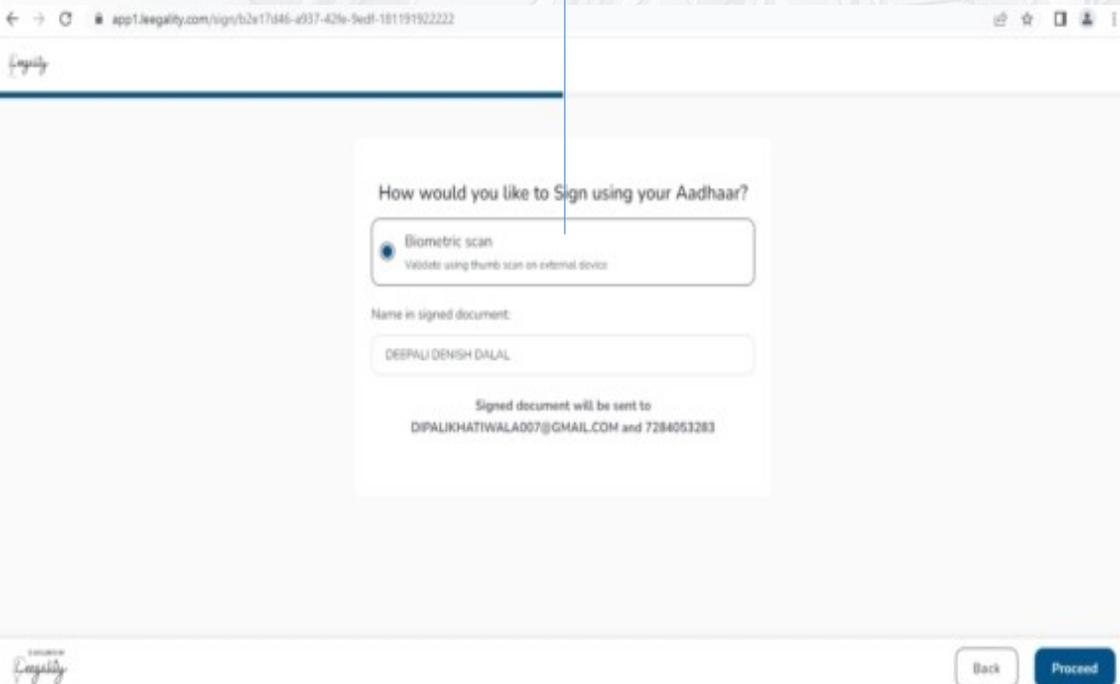
**STEP 23:**  
**SELECTE YOUR E-SIGN PROCESS.**

**STEP 24:**  
**UPLOAD YOUR SIGNATURE DOCUMENT, ANOTHER  
REQUIRED DOCUMENT.**

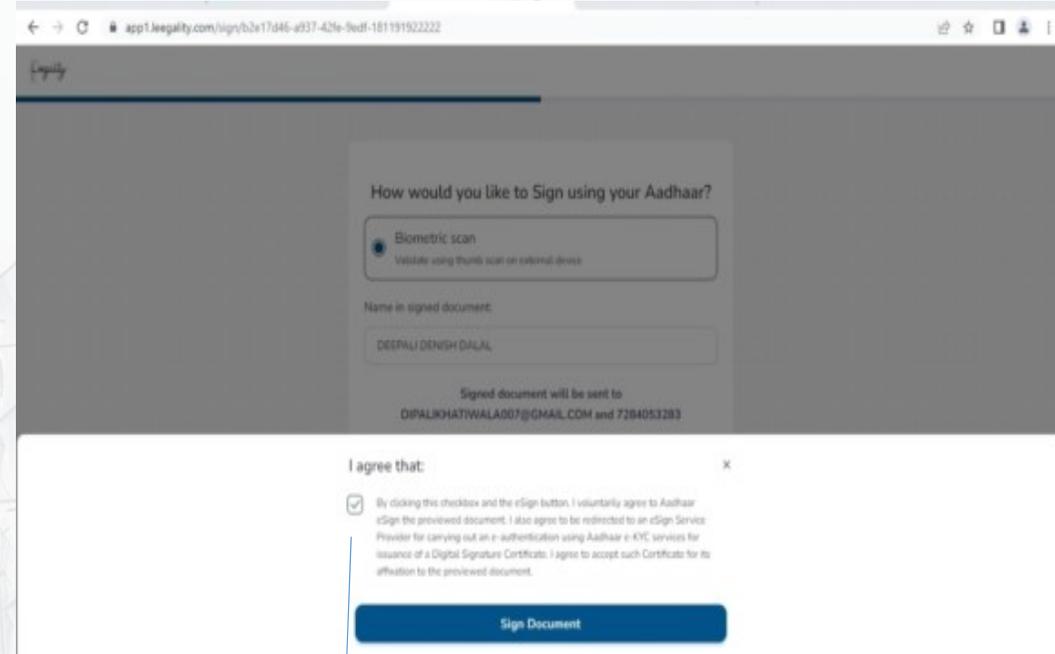


**STEP 25:**

**USE BIOMETRIC SCAN FOR LOGIN YOUR AADHAR-CARD VERIFICATION WITH REGISTERED MOBILE NUMBER.**



Revenue Mix



**STEP 26:**

**TICK THE ACCEPT TERMS N CONDITIONS AND SIGN DOCUMENT.**

NSDL Electronic Signature Service

ASP Name	Grey Swift Private Limited
Transaction ID	File (ak)-1670-469-42e7-c0ca21af455
Date & Time	2022-12-12T12:44:53

I hereby authorize NSDL e-Governance Infrastructure Limited (NSDL e-Gov) to -

1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of signing of contracts, forms, eMandates and other onboarding documents for/with Grey Swift Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of signing of contracts, forms, eMandates and other onboarding documents for/with Grey Swift Private Limited.
3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time.

VID(Aadhaar):

[Click Here](#) to generate Virtual ID.  
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

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**STEP 27:**  
**ENTER YOUR UIDAI NUMBER.**

**STEP 28:**  
**THEN ENTER YOUR OTP.**

nsdl.com/hodi-esp/authenticate/auth-ra/authMod=1#no-back-button

NSDL Electronic Signature Service

ASP Name	Grey Swift Private Limited
Transaction ID	41462ea0-981f-433e-9313-e6b384e59bb
Date & Time	2022-12-12T12:52:25

I hereby authorize NSDL e-Governance Infrastructure Limited (NSDL e-Gov) to -

1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of signing of contracts, forms, eMandates and other onboarding documents for/with Grey Swift Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
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Enter OTP:

Success otp sent on registered mobile/email id.

[Click Here](#) to generate Virtual ID.  
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

# ACCOUNT OPENING CHARGES:

Peer comparison  
(Gambling Segment)



KYC Proof Required



## ACCOUNT OPENING CHARGES

SCHEME NAME	AMOUNT
INVESTOR	325/-
TRADER	1050/-
LIFETIME	1400/-
DEPOSITE	2125/-
IPO	325/-

**For Corporate Accounts:**

- ✓ Account opening charges: 825/-

**For Commodity/Only trading Accounts:**

- ✓ Account opening charges: 200/-

THANK YOU,  
FOR OPENING YOUR DEMAT N TRADING ACCOUNT IN  
JAINAM BROKING LTD.